

2008 SECURITIES ANALYSTS' MEETING WELCOME

/// AUDIO TRANSCRIPT



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Abstract: The 2008 EDS Securities Analysts' Meeting was held on Tuesday, 19 Feb 2008, from 9:00 a.m. ET until 12:30 p.m. ET at the Millennium Broadway Hotel in New York, NY. EDS' executive leadership team provided an update on 2008 financial and operational goals and initiatives, as well as the company's longer-term strategic, operational and financial goals and initiatives. This transcript covers Dave Kost's opening statements.

DAVE KOST (EDS – VICE PRESIDENT INVESTOR RELATIONS): Good morning. I'm Dave Kost, Vice President of Investor Relations for EDS. Thank you for coming to the 2008 EDS Corporation's Securities Analysts' Meeting. We're very excited to be presenting to you today our story and appreciate your attendance. We have a full morning with eight of our executives presenting, followed by a Q&A session. We also have four additional members of our executive team here today who are with us and will be able to participate as well in the Q&A session.

Let me walk you through the agenda that we'll be using. Briefly, we'll start with Ron Rittenmeyer, our Chairman, President and CEO, providing an overview of our message and setting the stage for the rest of the presenters. Joe Eazor, our Executive Vice President of Strategy and M&A, will update you on the strategy that we've tuned over the last couple of months. Kevin Torgerson, our Senior Vice President of Global IT Services, will show you how we're protecting our leadership position in that market. Charlie Feld, our Senior Executive Vice President, will review our Global Applications Services business and plans for how we're going to extend into that very important part of the business. Our three regional Executive Vice Presidents – Jeff Kelly for the Americas, Bill Thomas for EMEA and Michael Coomer for Asia Pacific – will each review their regions and how they'll deliver on the plans that will have been presented to that point in time. Ron Vargo, our EVP and CFO, will put the financial perspective on all the aforementioned, and then Ron Rittenmeyer will come up and do a wrap-up, and we'll follow up by a one-hour Q&A with the management team.

So before we start, let me cover the necessities. The information covered in today's conference, which is not historical in nature, including statements regarding financial guidance or future performance and the value of our new contract signings, constitutes forward-looking statements within the meaning of the federal securities laws. These statements are subject to numerous risks and uncertainties, many of which are beyond our control, and could cause actual results to differ materially from such statements. For information concerning these risks and uncertainties, see the risk factors section in our most recently filed Form 10K. We disclaim any intention or obligation to update these forward-looking statements, whether as a result of subsequent events or otherwise, except as required by law. In addition, we refer you to the slides being presented today which will be posted on eds.com. Among other information, these slides present a reconciliation of the non-GAAP financial information to be discussed today and should be reviewed in the context in connection with this discussion. With that, Ron.

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